Virtual Care Platform Checklist

A guide to evaluating your virtual care technology solution

TECHNOLOGY FEATURES

- ☐ Modern, intuitive, mobile-friendly UX for both patients and clinicians
- ☐ Ease of integration with existing systems
- ☐ Smart routing technology for clinician-patient matching
- ☐ Supports both asynchronous and synchronous care
- ☐ Supports new modalities of care, such as RPM
- White-labeled

COMPREHENSIVE FEATURES

- ☐ Integrated, nationwide clinician network
- Load balancing functionality to accommodate patient demand variability
- Clinical operations support
- ☐ Integrated compliance solutions
- ☐ Flat, low software licensing fee
- ☐ Flex-based pricing for clinician access

CLINICIAN UX / EHR

- ☐ Built-in EHR
- ☐ Interoperability with other EHRs
- Patient identity verification
- ☐ Guided medical assessment
- Built-in ePrescribing
- ☐ Built-in lab requisition and review
- ☐ Treatment planning and refer out capabilities
- ☐ Clinical documentation (SOAP notes)
- Chat functionality

PATIENT UX / EHR

- Patient identity verification
- Integrated payment processing
- ☐ Treatment plan review
- Email notifications
- ☐ Text notifications

CLINICAL OPERATIONS FEATURES

- ☐ Treatment area clinical protocols
- Clinical quality assurance protocols
- Clinician training on virtual care, HIPAA compliance, clinical protocols, and your brand
- Clinical operations support

LEGAL COMPLIANCE FEATURES

- ☐ HIPAA-compliant privacy and security standards
- NP supervision management
- ☐ State and federal telehealth compliance
- Medical malpractice coverage
- ☐ Cyber-liability and tech E&O insurance
- Nationwide "Friendly PC" entities

5 Standards for Best-in-Class Virtual Care Platforms

- 1. Ensure security and privacy are never in question
- 2. Utilize proven frameworks for virtual clinical protocols
- 3. Engage consumers with a great experience, measured by clinical outcomes and patient delight
- 4. Be designed for scalability and future care applications
- 5. Intelligently access clinician supply based on fluctuations in patient demand

